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Such forward-looking statements include, among other things, the development, costs, and results of new business opportunities. Actual results could differ from those projected in these forward-looking statements made as of this presentation date, and we assume no obligation to update any forward-looking statements. Our actual results may differ materially from those stated or implied in such forward-looking statements due to risks and uncertainties associated with our business, including the risk factors disclosed in our public filings. Although we believe that any beliefs, plans, expectations, and intentions in this presentation are reasonable, there can be no assurance that any such beliefs, plans, expectations, or intentions will prove accurate. Investors should review all of the information set forth herein and understand the risk factors and the inherent uncertainties associated with new business opportunities and development stages. Any use of this information for any purpose other than in connection with the consideration of an investment in USA Equities Corp. may subject the user to criminal and civil liability.

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USA Equities Corp, (OTCQB: USAQ)

Ticker: **USAQ**
Stock Price: **\$0.62**
Shares Outstanding: **6.86M**
Market Cap: **\$4.2M**
Float: **791k**

(as of March 28th, 2021)

USAQ enables physicians and empowers patients.

USAQ is the future of medicine, offering smarter strategies and preventative health technologies.

We offer physician-directed digital medicine and innovative AI-supported preventive health programs.

USA Equities Corp. (USAQ)

We are a medical device technology company focused on enabling primary care physicians (PCP's) to increase their revenues by providing them with relevant, value-based tools to evaluate and treat chronic disease through reimbursable procedures. In some cases, the products we provide our physician clients will enable them to diagnose and treat patients with chronic diseases which they historically have referred to specialists, allowing them to enhance their practice revenue. As part of our mission, we are providing our PCP clients with the software and training necessary to allow them to treat their patients using value-based healthcare, informatics and algorithmic personalized medicine, including digital therapeutics which foster reimbursable behavior based remote patient monitoring, chronic care and preventive medicine.

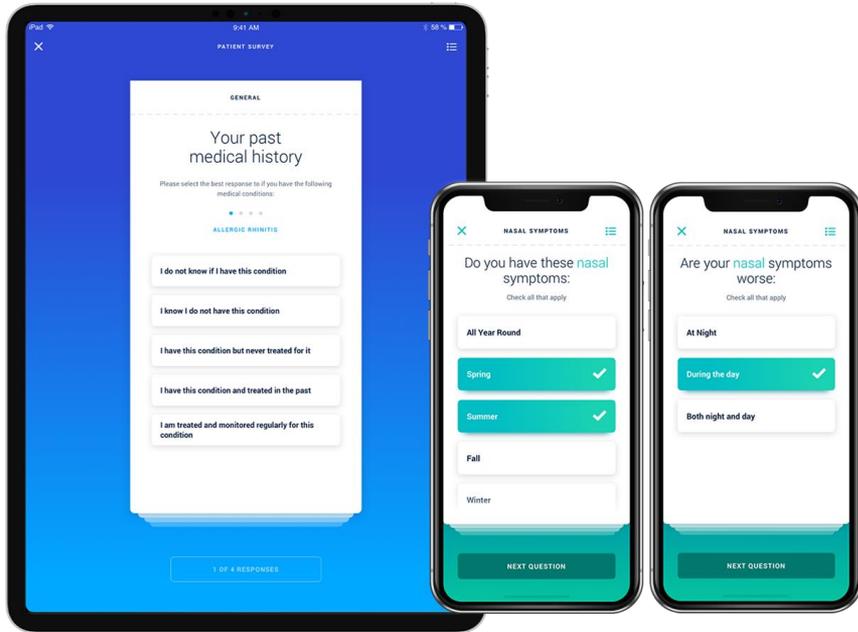
The Need for USAQ

Reimbursements to primary care physicians have been declining. USAQ empowers primary care providers with the digital tools needed to provide preventive medicine solutions to their patients and increases revenue for their practices. COVID-19 has heightened the need for virtual care and remote patient monitoring services.

The Need for USAQ

Practices must reengineer their workflow and adopt secure health information technology tools to reach patients who need health care services while efficiently tracking patient populations while not in the medical office.

USAQ OFFICE & MOBILE SOLUTIONS
EVALUATE | COACH | ENGAGE



The Future of Medicine is Here.

Introducing a cloud-based, medical office, and mobile patient education solution designed to improve clinical outcomes and generate new medical practice income while maximizing face-to-face office visit time and non-face-to-face patient education time.





**Now is your time to invest in
the Future of Medicine.**

**Physicians are turning to
digital medicine tools, and
so should investors.**

Problem: In today's world, health insurance reimbursements to doctors are on the decline - especially in primary care. These physicians are desperately seeking new sources of revenue to sustain their practices. In addition to the stress from a lack of revenue, physicians report higher burnout rates than ever before due to managing regulations, electronic medical records, paperwork, and employees. An unintended consequence of this is a reduction in patient care and increased adverse outcomes.

Solution: At USAQ, we empower primary care physicians with the digital tools they need to provide preventive solutions to their patients and increase revenue for their practices - while creating substantial returns for our shareholders.

We are a digital medicine business, focused on the frontline of healthcare.



USAQ is a digital medicine business, as opposed to a digital health product company. Digital medicine requires a physician or licensed health care provider to be directly involved in the patient's care.

Our platform improves clinical outcomes and generates new income for our medical practice clients.



Unlike digital health applications, such as FitBits, the Apple Watch, or weight loss apps (which can be useful), the individualized diagnostics and therapeutics will almost certainly be missed by patients without physician involvement.

Our Software as a Service (SaaS) is the #FutureofMedicine.



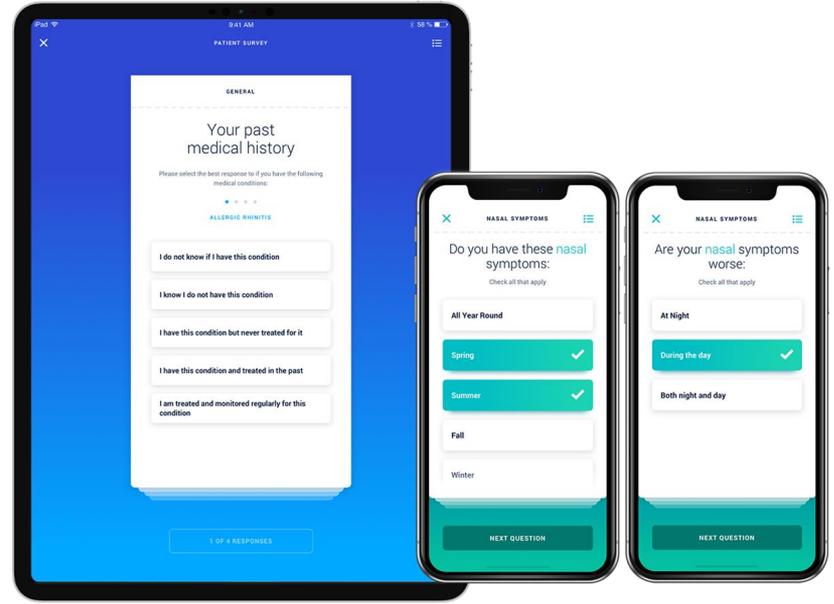
Empowering primary care physicians and improving clinical outcomes.

There are now over one million physicians, medical specialists, nurse practitioners, and other healthcare providers in the United States. Just under fifty percent of those providers are independent and private practices, meaning universities or large health systems do not employ them.

Our focus is increasing primary care practice income while providing meaningful preventive care and engaging services for individual and patient populations.

Post-Launch “Freemium” Phase

We’re working in our “freemium phase” and have over **one hundred and sixty physician practices** accessing our QHSLab digital medicine platform for their patients at this very early stage.





AllergiEnd Testing and Treatment System Designed for Primary Care

There are approximately **60 million Americans** affected by allergic disorders, with fewer than **3,000 practicing allergists** in the U.S.

To meet the **increasing need for allergy testing and treatment by non-allergists**, we removed the complexity and methodical flaws in typical allergy testing to provide a simple, broad-spectrum, allergy diagnostic, and immunotherapy solution.

AllergiEnd® empowers primary care practitioners to test and begin treating allergy patients in their own offices. Our test is a safe, easy to administer, needle-free skin test designed for administration in primary care settings with results available in 15-20 minutes.

Reimbursable
testing and
treatment
system

In October 2020, USAQ announced an **exclusive distribution agreement** with MedScience Research Group, Inc.

MedScience granted USAQ the **exclusive right to distribute its flagship AllergiEnd® products** and provide allergy diagnostics and allergen immunotherapy system and related components to physicians who are not allergy specialists.



Allergy patient
questionnaire on
QHSLab



Planned Revenue Model

- Startup medical technology companies usually take years to generate revenue; however, we are ahead of forecasted revenue projections, produced in a recent independent analyst report from Litchfield Hills.
- Our physician clients can easily generate an additional \$20,000-\$40,000 per year without significant changes to their existing practice using the digital medicine, point-of-care and virtual care applications that we will provide as part of our Software as a Service (SaaS) subscription package.
- Our forecasted, entry-level monthly subscriptions are \$399 per month or \$4,788 per year. With our existing client base of 170 primary care physicians, that's ~\$68,000 recurring monthly revenue for USAQ – this is before our strategic marketing takes affect.
- This average income of \$4,788 per year, and in many cases, will be closer to \$10,000 per physician per year, creating an addressable 2 billion dollar annual market for USAQ.



Revenue Projections

Our near term objective is to **acquire five thousand physicians by 2024**, with an annual revenue projection of **\$17.5 million** from our standing start today.



Our existing distribution channel and customer base serve a vital part of our strategy to continually generate additional income from the same customer, generating higher returns for our sales, marketing, and customer service efforts. USAQ's current and future products and services will be sold through the same distribution channel and customer base.

Future distribution channels include licensed nurse practitioners starting private practices, walk-up pharmacy and urgent care clinics, and workplace health clinics. The large self-insured employers seek healthcare cost savings by providing their employees with cost-effective access to primary health care at their place of work.

What about prevention?



USAQ's digital medicine tools support nutrition, fitness, physical activity, and issues about a patient's quality of life, such as sleep, worry, stress, and depression.

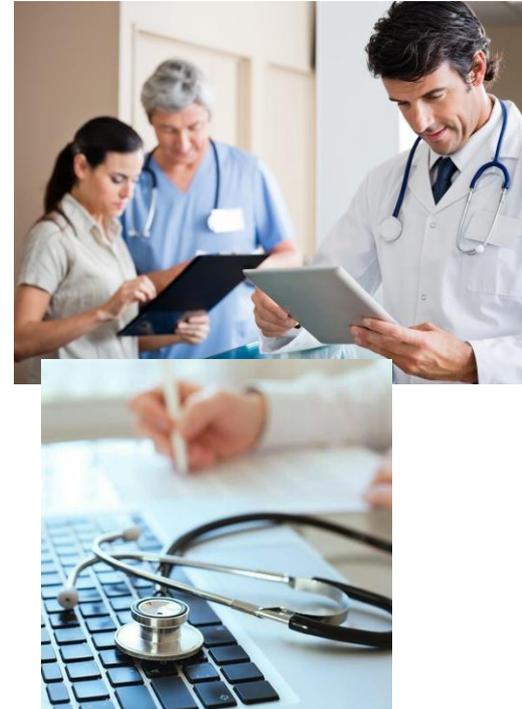
Our clients can remotely assess and monitor their patients' reported symptoms and lifestyle behaviors for a complete and personalized analysis. Physicians evaluate their patients' biological level of inflammation in their blood through a simple finger stick that the patient can perform at home. This data, along with the patient's body composition (body fat to muscle mass ratio), is processed through our AI-enhanced technology, informing physicians of their patients' actual health status. The output is called a "Quality Health Score" or "QHS" and is the basis of our QHSLab digital medicine platform.

Who is your competition and what are some obstacles you're facing?

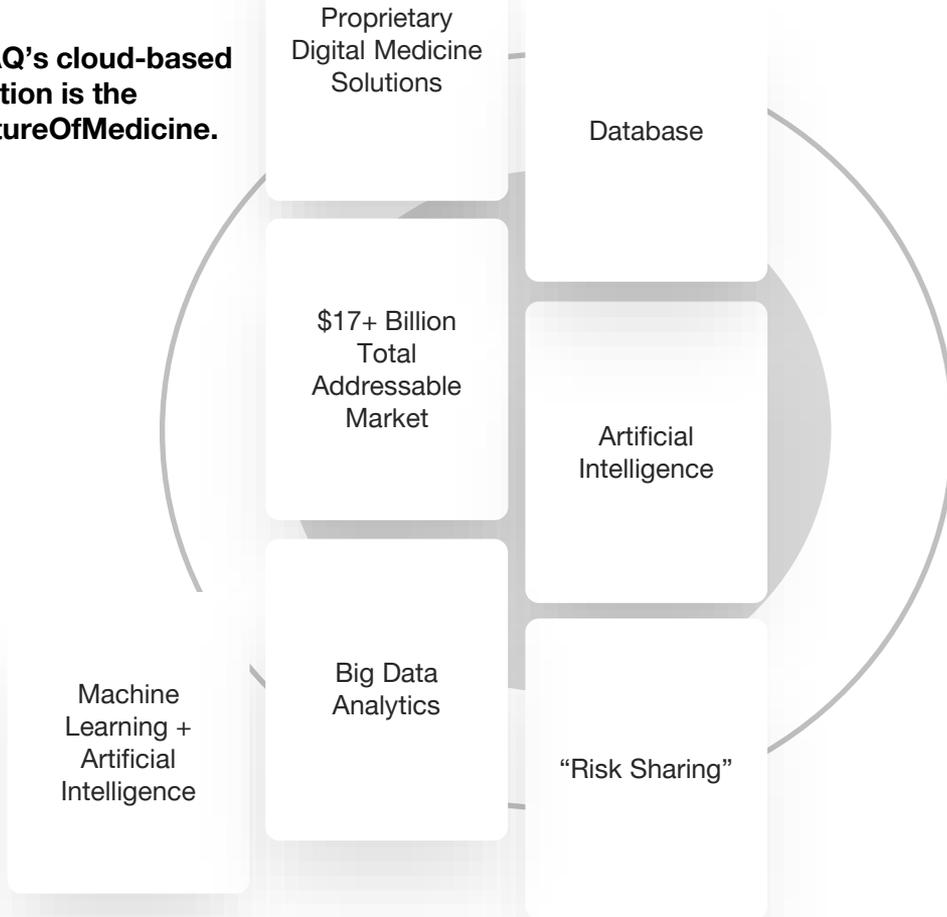
Our target market is independent primary care practices. The main obstacle to capturing this market is accessing the provider due to their busy schedules.

Our digital, "edu-marketing" approach, through continuing medical education (CME) and strategic relationships, are used to engage primary care physicians in a way they are accustomed to receiving medical-based communication. We intend to provide frequent edu-marketing communications and opportunities, furthering the value we provide to our physician clients.

Providers will receive University certification for the courses and lectures they take. These certified workshops and lessons include specific education on the use of our products for their practices.



USAQ's cloud-based solution is the #FutureOfMedicine.



USAQ has successfully launched its QHSLab in South Florida, providing 374 allergy patients with a QHSLab-generated allergen immunotherapy prescription and generating an estimated \$664,608 in reimbursement revenue to physician's practices.

01

USA Equities Corp (USAQ) develops high-level, fully automated cloud-based software as Medical Device systems.

02

Software that automatically generates the patient's allergy formulas for their appropriate immunotherapy, based on their allergy test results

03

Saves time and potential error, a definite plus, especially in the age of COVID-19

04

Quality Health Score Lab Expert System (QHSLab) - capable of handling large quantities of data, without compromising accuracy or precision, easy scalability for a virtually unlimited number of user sessions to be activated, built on a globally-scalable architecture.

Opportunities for Retail Investors

Retail investors miss out on the upside from early investments and aren't getting early-stage opportunities to invest in medical technology companies like USAQ.

Venture capitalists dominate these opportunities, taking away the major growth potential from retail investors looking for early-stage investments in cutting edge medical tech.

The venture capitalists profit, and then sell at the IPO to incoming retail investors. We are providing the small portfolio retail investor the opportunity that only venture capitalists receive today.

Troy Grogan, President and CEO

I'm Troy Grogan, President, and CEO of USA Equities Corp.

My background is in health promotion, healthcare technology, and medical education – originally in Australia. I was appointed by the Minister of Health to one of Australia's largest health systems (with an annual budget of over 1.6 billion dollars) in Sydney and served on numerous committees for more than a decade.

I have also been a medical device manufacturer, founded a workplace wellness company, and co-developed numerous University-affiliated Continuing Medical Education programs for physicians and healthcare providers.



Leadership & Advisory Team



Troy J. Grogan

President & Chief Executive Officer



Alex Mirakian, MD.

Board Certified, Radiation Oncology



Reza Yavari, MD.

Board Certified, Endocrinology, Diabetes
& Metabolism



Marcos Sanchez-Gonzalez MD, PhD.

Exercise & Cardiovascular Physiology



Syed A. A. Rizvi., PhD, MBA, MS.

Pharmaceutical Sciences



Björn Herman, MD

Assistant Professor of
Otolaryngology at the University of
Miami Miller School of Medicine



Jeremy Jacob, BS

Computer Science & Engineering



Jesus Davila

Director, Corporate Strategy
& Development

Discover the Future of Medicine.

▼ The future of medicine is physician-directed prevention, not just treatment.

Our mission is to enhance individuals' and populations' quality of life through

▼ physician-directed digital medicine and innovative, AI-enhanced preventive health technologies.

▼ We are a publicly-traded company, and our stock symbol is USAQ, USA, for the United States of America and Q for Quality.

Thank you for your time.

Visit us at www.usaqcorp.com for more information and to discover the

Future of Medicine.